

AVALARA AVATAX INTEGRATION AUTOMATES AND SIMPLIFIES SALES TAX COMPLIANCE.



CrescentOne is now part of Avalara's "Certified for AvaTax" program, which provides Open Connectors that perform at the highest level and provide the best possible customer experience.

Avalara's Certified partners must pass a series of criteria developed by Avalara to ensure the connector's, security, stability, performance and reliability, helping to ensure customers benefit from a seamless experience with Avalara's tax compliance solutions.

As a result of this partnership, CrescentOne customers can now optionally choose to call Avalara's AvaTax capabilities from within the CrescentOne business applications for:

- **Address verification, and,**
- **Sales & Use tax calculations,**

More specifically,

When Avalara AvaTax Address validation is enabled, Customer delivery addresses will be checked and validated by Avalara when:

- A CrescentOne Customer Ship to Location is added or the address associated to a Ship to Location is updated.
- A One-time Ship to Address is used in the CrescentOne Billing process.

When AvaTax Sales Tax calculations are enabled, the Sales and Use Tax rates and amounts derived in the following processes will be determined by Avalara Avatax and parsed back the CrescentOne billing documents and used instead of those calculated by standard CrescentOne Tax Calculations:

- Bill Sales Orders
- Bill Credit Memo's
- Bill Debit Memo's
- Contract Management Billing
- Material Supply Billing
- Bill Customer Releasing
- Field Service Order Billing
- Contract (Rolling Agreement) Billing



The solution is ready to go 'Out of the box' and requires little set up or technical skills.

Once licensed:

- The various capabilities available are enabled through simple options within the application screens.
- All Partner API's and Open Connectors including the Avalara Avatax integration can be quickly and easily set-up using the 'Partner API's and Open Connectors Maintenance' screen.
- All calls made for each API and Open Connector are logged and show request and response details that identify all successes, failures, and reasons for any failures.
- The logging capabilities (as with all features of the Avalara integration) were assessed and certified by Avalara who have vast experience in making sure their solutions are deployed in a secure and stable manner.

For certain states and Jurisdictions Sales and Use Tax calculations can be very complex.

Company: ACME 1

Total Records: 323

Search...

Display All Records

Show All

Drag a column header and drop it here to group by that column

Start Date	Start Time	End Date	End Time	API URL	C1 Operator Id	Status
04/17/2023	19:16:04 590	04/17/2023	19:16:05 131	https://sandbox-rest.avatax.com/api/v2/companies	KM1	Success
04/18/2023	00:57:05 049	04/18/2023	00:57:05 398	https://sandbox-rest.avatax.com/api/v2/addresses/resolve	KM1	Address is Valid - [TEST] 10211 E. PEACHTREE BLV
04/18/2023	04:07:09 590	04/18/2023	04:07:10 038	https://sandbox-rest.avatax.com/api/v2/addresses/resolve	KM1	Address is Valid - [300 CONTINENTAL BLVD STE 3C
04/18/2023	18:10:29 562	04/18/2023	18:10:29 927	https://sandbox-rest.avatax.com/api/v2/addresses/resolve	KM1	Address is Valid - [200 CONTINENTAL BLVD STE 2C
04/18/2023	18:15:42 709	04/18/2023	18:15:43 062	https://sandbox-rest.avatax.com/api/v2/transactions/cre...	KM1	Tax Calculated - Id: 0 Code: ACME 120230418000
04/18/2023	22:13:23 522	04/18/2023	22:13:23 835	https://sandbox-rest.avatax.com/api/v2/transactions/cre...	KM1	Tax Calculated - Id: 0 Code: ACME 120230418000

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Whilst the solution provides the benefit of much more accurate billing, for many customers the biggest benefit of the Avalara Avatax integration is the minimized risk of large fines due to Tax non-compliance.