

Document Content & Output Management

Generate professional, branded PDF's that can be automatically displayed, printed, emailed and/or stored in SharePoint.

GLOVIA G2 Document Content and Output Management provides a solution for generating and storing documents like Purchase Orders, Sales Order Acknowledgments, Move Tickets, etc. as branded professional PDF's



Features

- Multiple forms available out of the box (see next page).
- The generated PDF can be automatically:
 - Displayed to screen,
 - Sent to a printer,
 - Emailed, and/or
 - Saved as content in an indexed SharePoint library
- Different formats can be generated based on business rules. For example different shipping and invoice formats for domestic versus export.
- PDF documents are generated from standard G2 print functions within G2 using standard G2 business logic.
- Document generation error handling and tracking ensures you know what was generated and when, and, also when things failed and why.
- Documents may include QR codes or barcodes.
- Watermarks (i.e., Duplicate, Amendment, etc.) are displayed on documents based on standard G2 business logic.
- Once the PDF is in SharePoint, capabilities like PowerAutomate and other tools can be used to create document approval and management workflows.
- Provides for rapid implementations, requiring minimum resource and no need for specialized skills :
 - Out of the box integration to O365 and SharePoint.
 - A simple import process provides for quick implementation of custom layouts provided by CrescentOne.

Name	Modified	Modified By	SalesCompany	Company	CustomerCode	Customer
Sales Order Acknowledgement_1945-01718...	June 25, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -
Sales Order Acknowledgement_20200034-0...	June 25, 2022	James P Chivers	ACME 1	ACME 1	100	CL1
Sales Order Acknowledgement_202200109...	June 6, 2022	James P Chivers	ACME 1	ACME 1	AAA	AST-1118-P
Sales Order Acknowledgement_202200110...	June 6, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -
Sales Order Acknowledgement_202200112...	June 13, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -
Sales Order Acknowledgement_202200112...	June 13, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -
Sales Order Acknowledgement_202200115...	July 14, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -
Sales Order Acknowledgement_202200116...	July 21, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -
Sales Order Acknowledgement_202200121...	August 29, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -
Sales Order Acknowledgement_S04TRFTES...	July 13, 2022	James P Chivers	ACME 1	ACME 1	COMP-001	COMPUSA -

Item No.	Item Name	Quantity	Unit	Price	Total
0001	COMP-001 COMPUSA - ATL 10211 E. PEACOCKE BLVD ATLANTA, GA 30322 USA	2	EA	2,000.00	\$ 4,000.00
0002	COMPUSA - ATL 10211 E. PEACOCKE BLVD ATLANTA, GA 30322 USA	2	EA	4,000.00	\$ 8,000.00
0003	COMPUSA - ATL 10211 E. PEACOCKE BLVD ATLANTA, GA 30322 USA	2	EA	5,000.00	\$ 10,000.00
0004	COMPUSA - ATL 10211 E. PEACOCKE BLVD ATLANTA, GA 30322 USA	2	EA	4,000.00	\$ 8,000.00
Subtotal					\$ 30,000.00
Tax					\$ 3,000.00
Total					\$ 33,000.00

Standard Documents Supported

- Accounts Payable Check
- Accounts Payable Remittance Advice
- Blanket Order
- Pull Ticket
- Move Ticket
- Inventory Inquiry
- Purchase Order
- Purchase Order Move Ticket
- Purchase Requisition
- Supplier Returns
- Sales Order Acknowledgment
- Sales Order Pick-list
- Sales Order Pack-list
- Sales Order Pack Slip
- Bill of Lading
- Shipping Label
- Sales Invoice
- Credit Memo
- Debit Memo
- Customer Statement
- Return Goods Authorization
- Return Goods Authorization Receipt
- Shop Packet
- Work Order Clock On Operation Start Ticket
- Work Order Clock Off Next Operation Ticket
- Work Order Clock Off Completion Ticket
- Work Order Pick-list
- Work Order Pick-list Exceptions
- Work Order Pull-Ticket
- Work Order Pull-Ticket Exceptions

DATE: 5/16/2022 7:05:56 **REPORT:**

ITEM: 0M-123456A **INSPECTOR:**


DESCRIPTION: LEVEL 3 ITEM

LOT:

SERIAL:

QUANTITY: 12.0000

LOCAL:



Move Ticket

CRESCENT ONE ACME MANUFACTURING INC
1940 EAST MARIPOSA AVENUE
EL SEGUNDO, CA 90245
3105637000
Email: MARKETING@GLOVIA.COM

Sales Order Acknowledgement
Sales Order : 202200102

Sold To: COMP-001 ATL
COMPUSA - ATL
10211 E PEACHTREE BLVD
ATLANTA, GA 30322 USA
TLANSGTON@COMPUSA.COM

Customer PO#: DEMO
Order Date: 5/10/2022
Ship Terms:
Payment Terms: EXTENDED TERMS
Currency: \$ USD

Ship To: COMPUSA - ATL
10211 E PEACHTREE BLVD
ATLANTA, GA 30322 USA

Invoice To: COMPUSA - ATL
10211 E PEACHTREE BLVD
ATLANTA, GA 30322 USA

Details

Line	Tax	Item/Description	Rev	VAT	UM	Quantity	Net Price	Extension
0001	Y	0M-123456A LEVEL 3 ITEM			EA	1.0000	2.0000	\$ 2.00
		Del No.	Del Qty.	Del/Dest Date	Del/Dest Time			
		0001	1.0000	5/12/2022	4:00:00 PM			
							Lines Sub Total	\$ 2.00
							Order Discount	\$ 0.00
							Order Total	\$ 2.00

DUPLICATE

CRESCENT ONE FME - Manufacturing Company
1940 EAST MARIPOSA AVENUE
EL SEGUNDO, CA 90245
3105637000
Email: MARKETING@GLOVIA.COM

Purchase Order #10209

Vendor: The Gear Guys
67190 South Street
Santa Ana, CA 98650 USA

Order Date: 2/1/2023
PO Type:
Delivery Terms:
Payment Terms: TERM 1 30
Carrier:
Currency: \$ USD

Ship To: ACME MANUFACTURING INC
EL SEGUNDO MANUFACTURING
1940 EAST MARIPOSA AVE
EL SEGUNDO, CA 90245 USA

Invoice To:

Details

Line	Item/Description	Rev	Tax	UM	Quantity	Net Unit Price	Extension
0001	G1 Front Gear Assembly		JIM	EA	5.0000		\$ 71.15
	Del No.	Del Qty.	Delivery Date				
						Org/Disp:	
							Order Total :
							\$ 71.15

CHANGE NOTICE

Acknowledgement **Buy Language** **Reference Blanket** **Buyer**

Not Required ALEX COLE

Print Date : 3/3/2023 12:35:24 PM Page 1/1